



THE BIGGEST IN TAX SAVINGS COMPANY

A Division Of: Philusa Incorporated

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USE ME TO ORGANIZE YOUR TAX PAPERS

IF YOU ARE AN EMPLOYEE

- FORM W-2 – WAGE STATEMENT
- JOB RELATED UNREIMBURSED EXPENSES
- 1099-R – RETIREMENT PLAN CASHED OUT

IF YOU ARE SELF EMPLOYED

- FORM 1099-MISC
- OTHER UNREPORTED BUSINESS INCOME
- BUSINESS TAX ID – IF ANY
- INVENTORY – IF ANY
- PURCHASES (ITEMS YOU SELL – IF ANY)

BUSINESS EXPENSES

- ADVERTISING
- CAR-MILEAGE, GAS, REPAIRS, INSURANCE
- COMMISSION, FEES
- MORTGAGE INTEREST (RELATED TO BUSINESS)
- OTHER INTEREST (RELATED TO BUSINESS)
- OFFICE EXPENSES
- OFFICE RENT
- UTILITIES
- SUPPLIES
- BUSINESS TRAVEL
- MEALS
- TAXES, LICENSES
- BUSINESS INSURANCE
- HEALTH INSURANCE

IF YOU ARE AN INVESTOR

- FORM 1099-INT – INTEREST INCOME
- FORM 1099-DIV – DIVIDEND INCOME
- FORM 1099-B – PROCEEDS FROM BROKER
- PURCHASE DAY AND PRICE OF STOCKS AND BONDS YOU SOLD DURING THE YEAR

IF YOU ARE A HOMEOWNER

- MORTGAGE INTEREST
- PROPERTY TAX
- CAR REGISTRATION
- MEDICAL / DENTAL EXPENSES
- INVESTMENT PROPERTY INT.
- JOB RELATED EXPENSES
- CHARITABLE CONTRIBUTIONS
- STATE TAX
- SALES TAX on BIG TICKET ITEMS
- TAX PREPARATION FEE

IF YOU ARE A PARENT

- CHILDREN'S SOC. SECURITY #S
- DAYCARE'S NAME, ADDRESS, SS
- AMOUNT PAID FOR DAY CARE
- TUITION FEES FOR COLLEGE OR HIGHER INSTITUTION

IF YOU ARE UNEMPLOYED

- FORM 1099-G – UNEMPLOYMENT COMPENSATION

IF YOU ARE RETIRED

- FORM 1099-R – RETIREMENT DISTRIBUTIONS AND PENSIONS

OTHER DEDUCTIONS

- RETIREMENT CONTRIBUTIONS
- GAMBLING LOSSES

WHY CHOOSE US?

- We are tested and trusted by the IRS
- We represent you before the tax authorities; and we are available all year round.
- We take time to understand your living situation to help you save the most and give tax planning tools for future.

And all these start only from **\$35**, including e-filing.

W-2s Only • Single • No Dependent • Short Form 1040-EZ

www.BiggestInTaxSavings.com • www.KingOfTaxes.com